

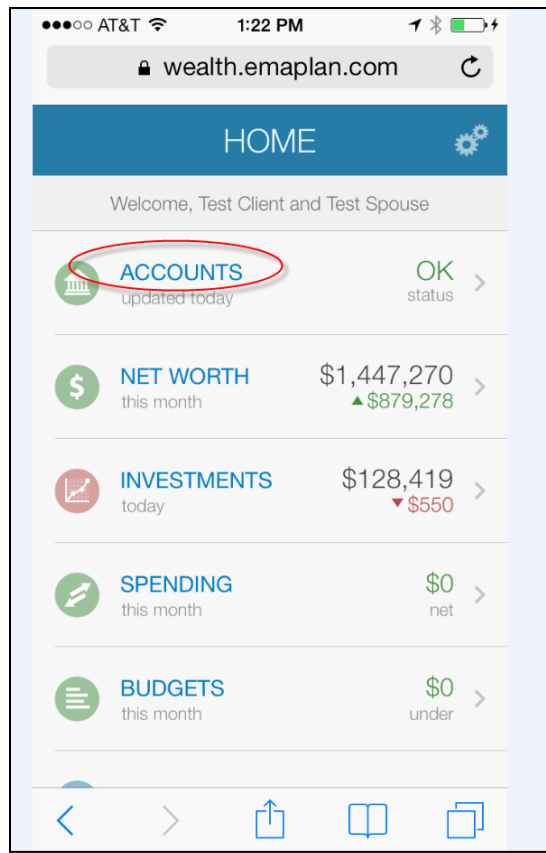
Your Logo Here

How to add a connection from a mobile device

In this user guide we will demonstrate how to add a connection from a mobile device.

Please note:
Contact your advisor if you have any difficulty.
[ADVISOR NAME]
[PHONE NUMBER]

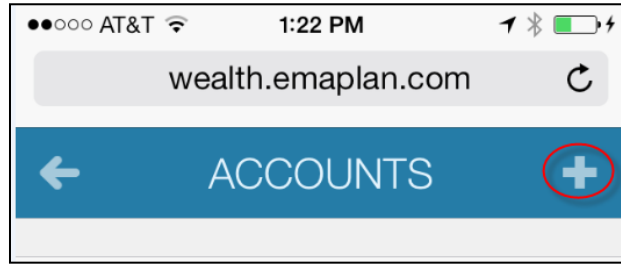
1. After signing into the mobile site, select **Accounts**.



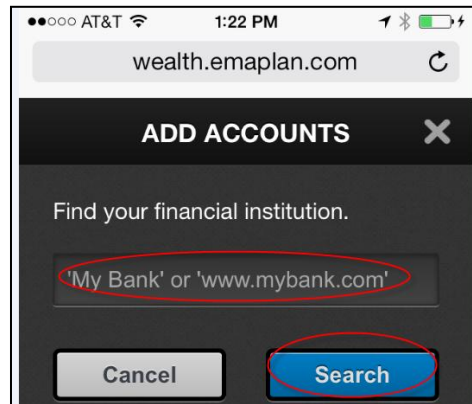
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2. Click on the + sign.

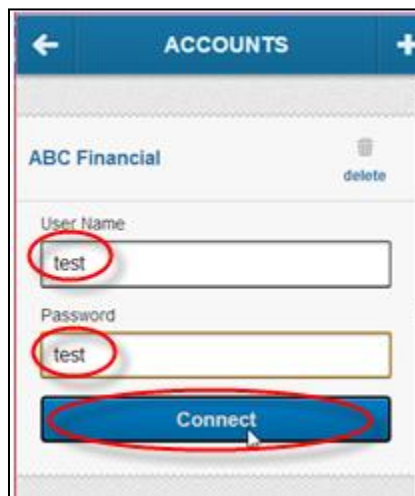


3. Search for the institution.



Please note:
The results will be displayed by the top 10 popular institutions first, followed by all other results listed alphabetically.

4. Tap the institution name from the list and enter credentials. Click **Connect**.



Please note:
Selecting **Delete** will cancel the action and bring the client back to the accounts list.