eMoney's emX Product Suite

Understanding Which Solution is Right for You

Selecting the right technology for your business is an important decision—but it doesn't have to be a difficult one.

eMoney's emX product suite includes three unique product solutions to meet your diverse business needs. Featuring an intuitive advisor dashboard, the industry's leading client experience, and robust and interactive financial planning capabilities, eMoney's tools will transform your ability to deliver expert advice and grow your business. Learn which option is right for you based on our product comparison below.

Product Comparison	emXPRO Most Popular	em	<u>em</u> Xselect
Aggregation	✓	~	✓
Alerts and Alarms	✓	~	✓
Third-Party Integrations	✓	✓	✓
Screen Sharing	✓	~	✓
Unlimited Document Storage (Vault)	✓	✓	✓
Client Website	✓	~	✓
Mobile Web-App for Clients	✓	✓	✓
Needs Analysis	✓	~	
Advisor Analytics	✓	✓	
Goal Planning	✓	~	
Decision Center (Cash Flow Planning)	✓		
Distribution Center (Estate Planning)	✓		
Advanced Planning	✓		
Investment Planning	✓		
Retirement Income	✓		
<u></u>			- mV
emX	<u>emX</u>		<u>em</u> X select
\$324/month	\$216/month		\$162/month

And with flexible and competitive licensing options to fit your office model, as well as industry leading training and customer support, selecting and implementing a technology solution for your business has never been easier.

For more information on the options available, contact a member of our sales team at sales@emoneyadvisor or 1-888-362-4612.

