**Client Portal Enhancements Coming Soon**

Hi [Client's Name],

I'm reaching out to let you know that **your online experience will be getting a design uplift this March!**

Once updated, you'll have the opportunity to familiarize yourself with the new look and feel by taking a short, guided tour upon login. Rest assured, all of your existing information such as documents, plans, and connections will not be impacted.

If you have any questions in the meantime, please don't hesitate to reach out! I'll follow up once these updates are live so you can jump right in and explore for yourself.

Best,

[Advisor's name]

**Client Portal Enhancements Now Live**

Hi [Client's Name],

**Your updated, modern experience is now live!**

**Sign in to your Client Portal here.** [Link]

Once on your home page, you'll be prompted to take a short, guided tour to familiarize yourself with the new look and feel.

In addition, I wanted to call out a few reasons **why frequently accessing your portal can make your life easier:**

* View accounts in one place
* Save time with automation
* Communicate with me more efficiently

As always, please feel free to reach out for any questions or feedback!

Best,

[Advisor's name]